



Embracing intelligent transformation for care delivery and healthcare's hybrid workforce. Market insights and trends.

Smarter technology for all

Lenovo

Lenovo is providing direction for a Smarter Way Forward, in partnership with the built for business Intel vPro® platform. Visit www.lenovo.com/healthcare



Healthcare digital transformation is accelerating.

The global mobile health market should reach **\$46.2B by 2021 (from \$13.2 billion in 2016)** at a compound annual growth rate (CAGR) of 28.6%, from 2016 to 2021.¹

37% of healthcare leaders use AI today, and **54%** expect to use it by 2023.²

56% increase in healthcare organizations' public cloud deployments and 51% in hybrid cloud deployments since the start of the pandemic.³

>86% of independent physicians currently use electronic records, but the pandemic exposed fundamental limitations that must be addressed.⁴



The right device is just part of the right IT solution.

62% of businesses believe that outsourcing deployments help their IT teams be more productive.⁵

80% of PC lifecycle costs are incurred post-purchase.⁶

70% of IT professionals consider external PC service important.⁷



The healthcare workplace has been redefined.

48% of providers are now delivering care virtually.⁸

46% of workers report productivity is on par with the office.⁹

91% of patients want to use mobile tools to communicate with their care providers.⁸

(1) [https://www.trendsmarketresearch.com/report/analysis/BCC/mobile-health-\(mhealth\)-technologies-and-global-markets-market](https://www.trendsmarketresearch.com/report/analysis/BCC/mobile-health-(mhealth)-technologies-and-global-markets-market) (2) Intel, "Adoption of AI by 2023," 2018 (3) <https://www.helpnetsecurity.com/2020/12/21/healthcare-hybrid-cloud-deployments/> (4) <https://hbr.org/2020/06/its-time-for-a-new-kind-of-electronic-health-record> (5) US SMB Lenovo Managed Services Study 2018, Techaisle (6) <https://www.itsolutionsnetwork.io/blog/understanding-total-cost-of-ownership-tco> (7) US SMB Lenovo Managed Services Study 2018, Techaisle (8) Why Lenovo Health PPT 5 Aug 20 (9) Lenovo survey of 1,000 global corporations, March 2020

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